

Annexure – B

Form No. MGT-9

EXTRACT OF ANNUAL RETURN

(as on the financial year ended on March 31, 2020)

[Pursuant to section 92(3) of the Companies Act, 2013 and rule 12(1) of the Companies (Management and Administration) Rules, 2014]

I. REGISTRATION AND OTHER DETAILS

i.	CIN	U72900GJ2014PTC081539
ii.	Registration Date	December 15, 2014
iii.	Name of the Company	Lendingkart Technologies Private Limited
iv.	Category / Sub-Category of the Company	Company Limited by Shares Non-government Company
v.	*Address of the Registered office and contact details	14 th Floor, D Block, The First, The First Avenue Road Behind Keshavbaugh Party Plot, Vastrapur, Ahmedabad - 380015, India. Phone: 079 6677 0600
vi.	Whether listed company	No
vii.	Name, Address and Contact details of Registrar and Transfer Agent, if any.	Registrar & Transfer Agent for Debenture Holders: Integrated Registry Management Services Private Limited 2 nd Floor, Kences Towers No. 1 Ramakrishna Street, North Usman Road T Nagar, Chennai - 600 017. Phone : 044-28140801 to 28140803

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

All the business activities contributing 10 % or more of the total turnover of the company shall be stated: -

Sl. No.	Name and Description of main products / services	NIC Code of the Product/ service	% to total turnover of the Company
1	Information technology and computer service activities	62099	100%

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES

Sr. No	Name and address of the company	CIN/GLN	Holding/ Subsidiary / Associate	% of shares held	Applicable Section
1	Lendingkart Finance Limited A-303/304, Citi Point, Andheri-Kurla Road, Andheri (East) Mumbai-400 059.	U65910MH1996PLC258722	Subsidiary	100%	2(87)(ii)
2	Lendingkart Account Aggregator Private Limited A-303/304, Citi Point, Andheri-Kurla Road, Andheri (East) Mumbai-400 059.	U67100MH2019PTC334553	Subsidiary	100%	2(87)(ii)

IV. SHAREHOLDING PATTERN AS ON MARCH 31, 2020
(Equity Share Capital Breakup as percentage of Total Equity)

i) Category-wise Share Holding

Category of Shareholders	No. of Shares held at the beginning of the year				No. of Shares held at the end of the year				% Change during the year
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
A. Promoters									
1) Indian									
a) Individual/HUF	NIL	46490	46490	92.87	NIL	38969	38969	73.59	(16.18)
b) Central Govt	NIL	NIL	NIL	0	NIL	NIL	NIL	0	0
c) State Govt(s)	NIL	NIL	NIL	0	NIL	NIL	NIL	0	0
d) Bodies Corp	NIL	NIL	NIL	0	NIL	NIL	NIL	0	0
e) Banks / FI	NIL	NIL	NIL	0	NIL	NIL	NIL	0	0
f) Any Other	NIL	NIL	NIL	0	NIL	NIL	NIL	0	0
Sub-total(A)(1):-	NIL	46490	46490	92.87	NIL	38969	38969	73.59	(16.18)
2) Foreign									
a) NRIs Individuals	NIL	NIL	NIL	0	NIL	NIL	NIL	0	0
b) Other-Individuals	NIL	NIL	NIL	0	NIL	NIL	NIL	0	0
c) Bodies Corp.	NIL	NIL	NIL	0	NIL	NIL	NIL	0	0
d) Banks / FI	NIL	NIL	NIL	0	NIL	NIL	NIL	0	0
e) Any Other....	NIL	NIL	NIL	0	NIL	NIL	NIL	0	0
Sub-total (A)(2):-	NIL	NIL	NIL	0	NIL	NIL	NIL	0	0

Category of Shareholders	No. of Shares held at the beginning of the year				No. of Shares held at the end of the year				% Change during the year
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
Total shareholding of Promoter (A) = (A)(1)+(A)(2)	NIL	46490	46490	92.87	NIL	38969	38969	73.59	(16.18)
B. Public Shareholding									
1. Institutions									
a) Mutual Funds	NIL	NIL	NIL	0	NIL	NIL	NIL	0	0
b) Banks / FI	NIL	NIL	NIL	0	NIL	NIL	NIL	0	0
c) Central Govt	NIL	NIL	NIL	0	NIL	NIL	NIL	0	0
d) State Govt(s)	NIL	NIL	NIL	0	NIL	NIL	NIL	0	0
e) Venture Capital Funds	NIL	10	10	0.02	NIL	10	10	0.02	0
f) Insurance Companies	NIL	NIL	NIL	0	NIL	NIL	NIL	0	0
g) FIIs	NIL	NIL	NIL	0	NIL	NIL	NIL	0	0
h) Foreign Venture Capital Funds	NIL	NIL	NIL	0	NIL	NIL	NIL	0	0
i) Others (specify)	NIL	NIL	NIL	0	NIL	NIL	NIL	0	0
Sub-total (B)(1):-	NIL	10	10	0.02	NIL	10	10	0.02	0
2. Non Institutions									
a) Bodies Corp.									
(i) Indian	NIL	NIL	NIL	0	NIL	NIL	NIL	0	0
(ii) Overseas	NIL	30	30	0.06	NIL	30	30	0.06	0

Category of Shareholders	No. of Shares held at the beginning of the year				No. of Shares held at the end of the year				% Change during the year
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
b) Individuals									
(i) Individual shareholders holding nominal share capital upto Rs. 1 lakh	NIL	654	654	1.31	NIL	8175	8175	15.44	1150
(ii) Individual shareholders holding nominal share capital in excess of Rs 1 lakh	NIL	NIL	NIL	0	NIL	NIL	NIL	0	0
c) Others(Specify) ESOP Trust	NIL	2876	2876	5.74	NIL	5769	5769	10.89	100.59
Sub-total (B)(2)	NIL	3560	3560	7.11	NIL	13974	13974	26.39	292.53
Total Public Shareholding (B)=(B)(1)+(B)(2)	NIL	3570	3570	7.13	NIL	13984	13984	26.41	291.71
C. Shares held by Custodian for GDRs & ADRs	NIL	NIL	NIL	0	NIL	NIL	NIL	0	0
Grand Total (A+B+C)	NIL	50060	50060	100	NIL	52953	52953	100	5.78

ii. Shareholding of Promoters

Sr. No	Shareholder's Name	Shareholding at the beginning of the year			Shareholding at the end of the year			% change in shareholding during the year
		No. of Shares	% of total Shares of the company	% of Shares Pledged / encumbered to total shares	No. of Shares	% of total Shares of the company	% of Shares Pledged / encumbered to total shares	
1.	Harshvardhan Lunia	18395	36.75	0	18395	34.74	0	0
2.	Raichand Lunia	20574	41.10	0	20574	38.85	0	0
3.	Mukul Sachan*	7521	15.02	0	NA	NA	NA	NA
	Total	46490	92.87	0	38969	73.59	0	(16.18)

* During the financial year 2019-20, Mr. Mukul Sachan ceased to be the promoter of the Company.

iii. Change in Promoters' Shareholding (please specify, if there is no change)-

Sr. no.	Particulars	Shareholding during the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
1.	Harshvardhan Lunia				
	At the beginning of the year (As on 01/04/2019)	18395	36.75	-	-
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer /bonus/ sweat equity etc):	-	-	-	-

Sr. no.	Particulars	Shareholding during the year		Cumulative Shareholding during the year	
	At the End of the year (or on the date of separation, if separated during the year) 31/03/2020	18395	34.74	18395	34.74

Sr. no.	Particulars	Shareholding during the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
2.	Raichand Lunia				
	At the beginning of the year (As on 01/04/2019)	20574	41.10	-	-
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer /bonus/ sweat equity etc):	-	-	-	-
	At the End of the year (or on the date of separation, if separated during the year) 31/03/2020	20574	38.85	20574	38.85

Sr. no.	Particulars	Shareholding during the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
3.	Mukul Sachan*				
	At the beginning of the year (As on 01/04/2019)	7521	15.02	-	-
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer /bonus/ sweat equity etc):	-	-	-	-
	At the End of the year (or on the date of separation, if separated during the year) 31/03/2020	7521	14.20	7521	14.20

* During the financial year 2019-20, Mr. Mukul Sachan ceased to be the promoter of the Company.

iv. *Shareholding Pattern of top ten Shareholders (other than Directors, Promoters and holders of GDRs and ADRs):*

Sr. no	Particulars	Shareholding during the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
1.	Mukul Sachan*				
	At the beginning of the year (As on 01/04/2019)	7521	15.02	-	-
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc):	-	-	-	-
	At the End of the year (or on the date of separation, if separated during the year) 31/03/2020	7521	14.20	7521	14.20

* During the financial year 2019-20, Mr. Mukul Sachan ceased to be the promoter of the Company.

Sr. no.	Particulars	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
2.	Lendingkart Employees Welfare Trust				
	At the beginning of the year (As on 01/04/2019)	2876	5.74	-	-

Sr. no.	Particulars	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc): <ul style="list-style-type: none"> ▪ Conversion of the Compulsorily Convertible Preference Shares into Equity Shares of the Company as on 3rd June, 2019. 	2893	5.46	5769	10.89
	At the End of the year (or on the date of separation, if separated during the year) 31/03/2020.	5769	10.89	5769	10.89

Sr. no	Particulars	Shareholding during the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
3.	Ashish Goenka				
	At the beginning of the year (As on 01/04/2019)	634	1.27	-	-
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc):	-	-	-	-
	At the End of the year (or on the date of separation, if separated during the year) 31/03/2020	634	1.20	634	1.20

Sr. no	Particulars	Shareholding during the year		Cumulative Shareholding during the year	
4.	Saama Capital III Ltd.				
	At the beginning of the year (As on 01/04/2019)	15	0.03	-	-
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc):	-	-	-	-
	At the End of the year (or on the date of separation, if separated during the year) 31/03/2020	15	0.03	15	0.03

Sr. no	Particulars	Shareholding during the year		Cumulative Shareholding during the year	
5.	Rhythm Ventures Ltd.				
	At the beginning of the year (As on 01/04/2019)	10	0.02	-	-
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc):	-	-	-	-
	At the End of the year (or on the date of separation, if separated during the year) 31/03/2020	10	0.02	10	0.02

Sr. no	Particulars	Shareholding during the year		Cumulative Shareholding during the year	
6.	India Quotient Investment Trust				
	At the beginning of the year (As on 01/04/2019)	10	0.02	-	-
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc):	-	-	-	-
	At the End of the year (or on the date of separation, if separated during the year) 31/03/2020	10	0.02	10	0.02

Sr. no	Particulars	Shareholding during the year		Cumulative Shareholding during the year	
7.	Ashvin Chadha				
	At the beginning of the year (As on 01/04/2019)	10	0.02	-	-
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc):	-	-	-	-
	At the End of the year (or on the date of separation, if separated during the year) 31/03/2020	10	0.02	10	0.02

Sr. no	Particulars	Shareholding during the year		Cumulative Shareholding during the year	
8.	Shailesh Mehta				
	At the beginning of the year (As on 01/04/2019)	10	0.02	-	-
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc):	-	-	-	-
	At the End of the year (or on the date of separation, if separated during the year) 31/03/2020	10	0.02	10	0.02

Sr. no	Particulars	Shareholding during the year		Cumulative Shareholding during the year	
9.	Mayfield India II, Ltd				
	At the beginning of the year (As on 01/04/2019)	5	0.01	-	-
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc):	-	-	-	-
	At the End of the year (or on the date of separation, if separated during the year) 31/03/2020	5	0.01	5	0.01

v. *Shareholding of Directors and Key Managerial Personnel:*

Sr. no.	Particulars	Shareholding during the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
1.	Harshvardhan Lunia				
	At the beginning of the year (As on 01/04/2019)	18395	36.75	-	-
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer /bonus/ sweat equity etc):	-	-	-	-
	At the End of the year (or on the date of separation, if separated during the year) 31/03/2020	18395	34.74	18395	34.74

Sr. no.	Particulars	Shareholding during the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
2.	Raichand Lunia*				
	At the beginning of the year (As on 01/04/2019)	20574	41.10	-	-

Sr. no.	Particulars	Shareholding during the year		Cumulative Shareholding during the year	
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer /bonus/ sweat equity etc):	-	-	-	-
	At the End of the year (or on the date of separation, if separated during the year) 31/03/2020	20574	38.85	20574	38.85

* Mr. Raichand Lunia was appointed as a non-executive director w.e.f. 25th April 2019.

V. INDEBTEDNESS

Indebtedness of the Company including interest outstanding/accrued but not due for payment:
(Amount: INR in Lakhs)

Particulars	Secured Loans excluding deposits	Unsecured Loans	Deposits	Total Indebtedness
Indebtedness at the beginning of the financial year				
i) Principal Amount	166.10	-	-	166.10
ii) Interest due but not paid	-	-	-	-
iii) Interest accrued but not due	-	-	-	-
Total (i+ii+iii)	166.10	-	-	166.10
Change in Indebtedness during the financial year				
- Addition	1,000.00	-	-	1,000.00
- Reduction	(166.67)	-	-	(166.67)
- Change in CC/OD	270.85	-	-	270.85
- Amortisation	(8.88)	-	-	(8.88)
Net Change	1,095.30	-	-	1,095.30
Indebtedness at the end of the financial year				
Principal Amount	1,261.40	-	-	1,261.40
Less: Unmatured discounting charges	-	-	-	-
i) Net Principal Amount	1,261.40	-	-	1,261.40
ii) Interest due but not paid	-	-	-	-
Total (i+ii+iii)	1261.40	-	-	1261.40

VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL:**A. Remuneration to Managing Director, Whole-time Directors and/or Manager:**

Sl. No.	Particulars of Remuneration	Mr. Harshvardhan Lunia (Managing Director)
1.	Gross salary (a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961 (b) Value of perquisites u/s 17(2) Income-tax Act, 1961 (c) Profits in lieu of salary under section 17(3) Income- tax Act, 1961	1,05,00,000/- - - -
2.	Stock Option	-
3.	Sweat Equity	-
4.	Commission - as % of profit - others, specify...	-
5.	Others, please specify Variable (Performance Incentive)	-
6.	Total (A)	1,05,00,000/-
	Ceiling as per the Act	-

B. Remuneration to other directors:

Other than stated in (A) above, no other remuneration was paid to the directors of the Company during the financial year 2019-20.

C. Remuneration to key managerial personnel other than MD /Manager /WTD: NIL

VII. PENALTIES / PUNISHMENT/ COMPOUNDING OF OFFENCES:

There was no penalty or punishment imposed on or compounding of offence done by the Company, Directors or officers in default during the financial year ended March 31, 2020.

**For and on behalf of the Board of Directors of
Lendingkart Technologies Private Limited**

Sd/-

**Harshvardhan Lunia
Chairman & Managing Director
DIN: 01189114**

Date: 20th August, 2020

Place: Ahmedabad