

Form No. MGT-9

EXTRACT OF ANNUAL RETURN
(as on the financial year ended on March 31, 2019)

[Pursuant to section 92(3) of the Companies Act, 2013 and rule 12(1) of the Companies (Management and Administration) Rules, 2014]

I. REGISTRATION AND OTHER DETAILS

i.	CIN	U72900GJ2014PTC081539
ii.	Registration Date	December 15, 2014
iii.	Name of the Company	Lendingkart Technologies Private Limited
iv.	Category / Sub-Category of the Company	Company Limited by Shares Non-government Company
v.	*Address of the Registered office and contact details	14 th Floor, D Block, The First, The First Avenue Road Behind Keshavbaugh Party Plot, Vastrapur, Ahmedabad - 380015, India. Phone: 079 6677 0600
vi.	Whether listed company	No
vii.	Name, Address and Contact details of Registrar and Transfer Agent, if any.	Not Applicable.

* The Registered office address of the Company has got changed from B-12, Harekrishna Complex, Opp. Apsara Cinema, Kankaria, Ahmedabad – 380 028, India to 14th Floor, D Block, The First, The First Avenue Road Behind Keshavbaugh Party Plot, Vastrapur Ahmedabad – 380 015, India w.e.f. 22nd April, 2019.

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

All the business activities contributing 10 % or more of the total turnover of the company shall be stated: -

Sl. No.	Name and Description of main products / services	NIC Code of the Product/ service	% to total turnover of the Company
1	Information technology and computer service activities	62099	100%

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES

Sr. No	Name and address of the company	CIN/GLN	Holding/ Subsidiary / Associate	% of shares held	Applicable Section
1	Lendingkart Finance Limited A-303/304, Citi Point, Andheri-Kurla Road, Andheri (East) Mumbai-400 059.	U65910MH1996PLC258722	Subsidiary	100%	2(87)(ii)

IV. SHAREHOLDING PATTERN AS ON MARCH 31, 2019
(Equity Share Capital Breakup as percentage of Total Equity)

i) Category-wise Share Holding

Category of Shareholders	No. of Shares held at the beginning of the year				No. of Shares held at the end of the year				% Change during the year
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
A. Promoters¹									
1) Indian									
a) Individual/HUF	NIL	49366	49366	98.61	NIL	46490	46490	92.87	(5.83)
b) Central Govt	NIL	NIL	NIL	0	NIL	NIL	NIL	0	0
c) State Govt(s)	NIL	NIL	NIL	0	NIL	NIL	NIL	0	0
d) Bodies Corp	NIL	NIL	NIL	0	NIL	NIL	NIL	0	0
e) Banks / FI	NIL	NIL	NIL	0	NIL	NIL	NIL	0	0
f) Any Other	NIL	NIL	NIL	0	NIL	NIL	NIL	0	0
Sub-total(A)(1):-	NIL	49366	49366	98.61	NIL	46490	46490	92.87	(5.83)
2) Foreign									
a) NRIs Individuals	NIL	NIL	NIL	0	NIL	NIL	NIL	0	0
b) Other-Individuals	NIL	NIL	NIL	0	NIL	NIL	NIL	0	0
c) Bodies Corp.	NIL	NIL	NIL	0	NIL	NIL	NIL	0	0
d) Banks / FI	NIL	NIL	NIL	0	NIL	NIL	NIL	0	0
e) Any Other....	NIL	NIL	NIL	0	NIL	NIL	NIL	0	0

¹As on 26th August, 2019, Mr. Mukul Sachan is not a promoter of the Company.

Category of Shareholders	No. of Shares held at the beginning of the year				No. of Shares held at the end of the year				% Change during the year
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
Sub-total (A)(2):-	NIL	NIL	NIL	0	NIL	NIL	NIL	0	0
Total shareholding of Promoter (A) = (A)(1)+(A)(2)	NIL	49366	49366	98.61	NIL	46490	46490	92.87	(5.83)
B. Public Shareholding									
1. Institutions									
a) Mutual Funds	NIL	NIL	NIL	0	NIL	NIL	NIL	0	0
b) Banks / FI	NIL	NIL	NIL	0	NIL	NIL	NIL	0	0
c) Central Govt	NIL	NIL	NIL	0	NIL	NIL	NIL	0	0
d) State Govt(s)	NIL	NIL	NIL	0	NIL	NIL	NIL	0	0
e) Venture Capital Funds	NIL	10	10	0.02	NIL	10	10	0.02	0
f) Insurance Companies	NIL	NIL	NIL	0	NIL	NIL	NIL	0	0
g) FIIs	NIL	NIL	NIL	0	NIL	NIL	NIL	0	0
h) Foreign Venture Capital Funds	NIL	NIL	NIL	0	NIL	NIL	NIL	0	0
i) Others (specify)	NIL	NIL	NIL	0	NIL	NIL	NIL	0	0
Sub-total (B)(1):-	NIL	10	10	0.02	NIL	10	10	0.02	0
2. Non Institutions									
a) Bodies Corp.									

Category of Shareholders	No. of Shares held at the beginning of the year				No. of Shares held at the end of the year				% Change during the year
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
(i) Indian	NIL	NIL	NIL	0	NIL	NIL	NIL	0	0
(ii) Overseas	NIL	30	30	0.06	NIL	30	30	0.06	0
b) Individuals									
(i) Individual shareholders holding nominal share capital upto Rs. 1 lakh	NIL	654	654	1.31	NIL	654	654	1.31	0
(ii) Individual shareholders holding nominal share capital in excess of Rs 1 lakh	NIL	NIL	NIL	0	NIL	NIL	NIL	0	0
c) Others(Specify) ESOP Trust	NIL	NIL	NIL	0	NIL	2876	2876	5.74	100
Sub-total (B)(2)	NIL	684	684	1.37	NIL	3560	3560	7.11	420.47
Total Public Shareholding (B)=(B)(1)+(B)(2)	NIL	694	694	1.39	NIL	3570	3570	7.13	414.41
C. Shares held by Custodian for GDRs & ADRs	NIL	NIL	NIL	0	NIL	NIL	NIL	0	0
Grand Total (A+B+C)	NIL	50060	50060	100	NIL	50060	50060	100	0

ii. Shareholding of Promoters

Sr. No	Shareholder's Name	Shareholding at the beginning of the year			Shareholding at the end of the year			% change in shareholding during the year
		No. of Shares	% of total Shares of the company	%of Shares Pledged / encumbered to total shares	No. of Shares	% of total Shares of the company	%of Shares Pledged / encumbered to total shares	
1.	Harshvardhan Lunia	20564	41.08	0	18395	36.75	0	(10.55)
2.	Raichand Lunia	20574	41.10	0	20574	41.10	0	0
3.	Mukul Sachan ²	8228	16.44	0	7521	15.02	0	(8.59)
	Total	49366	98.61	0	46490	92.87	0	(5.83)

iii. Change in Promoters' Shareholding (please specify, if there is no change)-

Sr. no.	Particulars	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
1.	Harshvardhan Lunia				
	At the beginning of the year (As on 01/04/2018)	20564	41.08	-	-
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer /bonus/ sweat equity etc):				

² As on 26th August, 2019, Mr. Mukul Sachan is not a promoter of the Company.

Sr. no.	Particulars	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
	▪ Transfer to Lendingkart Employees Welfare Trust on 17 th October, 2018.	2169	4.33	-	-
	At the End of the year (or on the date of separation, if separated during the year) 31/03/2019	18395	36.75	18395	36.75

Sr. no.	Particulars	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
2.	Raichand Lunia				
	At the beginning of the year (As on 01/04/2018)	20574	41.10	-	-
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer /bonus/ sweat equity etc):	-	-	-	-

Sr. no.	Particulars	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
	At the End of the year (or on the date of separation, if separated during the year) 31/03/2019	20574	41.10	20574	41.10

Sr. no.	Particulars	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
3.	Mukul Sachan³				
	At the beginning of the year (As on 01/04/2018)	8228	16.44	-	-
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer /bonus/ sweat equity etc): <ul style="list-style-type: none"> ▪ Transfer to Lendingkart Employees Welfare Trust on 17th October, 2018. 	707	1.41	-	-

³ As on 26th August, 2019, Mr. Mukul Sachan is not a promoter of the Company.

Sr. no.	Particulars	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
	At the End of the year (or on the date of separation, if separated during the year) 31/03/2019	7521	15.02	7521	15.02

iv. Shareholding Pattern of top ten Shareholders (other than Directors, Promoters and holders of GDRs and ADRs):

Sr. no.	Particulars	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
1.	Lendingkart Employees Welfare Trust				
	At the beginning of the year (As on 01/04/2018)	-	-	-	-
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc):				
	<ul style="list-style-type: none"> ▪ Transferred from Mr. Harshvardhan Lunia on 17th October, 2018. 	2169	4.33	-	-
	<ul style="list-style-type: none"> ▪ Transferred from Mr. Mukul Sachan on 17th October, 2018. 	707	1.41	-	-

Sr. no.	Particulars	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
	At the End of the year (or on the date of separation, if separated during the year) 31/03/2019.	2876	5.74	2876	5.74

Sr. no	Particulars	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
2.	Ashish Goenka				
	At the beginning of the year (As on 01/04/2018)	634	1.27	-	-
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc):	-	-	-	-
	At the End of the year (or on the date of separation, if separated during the year) 31/03/2019	634	1.27	634	1.27

Sr. no	Particulars	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
3.	Saama Capital III Ltd.				
	At the beginning of the year (As on 01/04/2018)	15	0.03	-	-
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc):	-	-	-	-
	At the End of the year (or on the date of separation, if separated during the year) 31/03/2019	15	0.03	15	0.03

Sr. no	Particulars	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
4.	Rhythm Ventures Ltd.				
	At the beginning of the year (As on 01/04/2018)	10	0.02	-	-
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc):	-	-	-	-
	At the End of the year (or on the date of separation, if separated during the year) 31/03/2019	10	0.02	10	0.02

Sr. no	Particulars	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
5.	India Quotient Investment Trust				
	At the beginning of the year (As on 01/04/2018)	10	0.02	-	-
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc):	-	-	-	-
	At the End of the year (or on the date of separation, if separated during the year) 31/03/2019	10	0.02	10	0.02

Sr. no	Particulars	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
6.	Ashvin Chadha				
	At the beginning of the year (As on 01/04/2018)	10	0.02	-	-
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc):	-	-	-	-
	At the End of the year (or on the date of separation, if separated during the year) 31/03/2019	10	0.02	10	0.02

Sr. no	Particulars	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
7.	Shailesh Mehta				
	At the beginning of the year (As on 01/04/2018)	10	0.02	-	-
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc):	-	-	-	-
	At the End of the year (or on the date of separation, if separated during the year) 31/03/2019	10	0.02	10	0.02

Sr. no	Particulars	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
8.	Mayfield India II, Ltd				
	At the beginning of the year (As on 01/04/2018)	5	0.01	-	-
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus/ sweat equity etc):	-	-	-	-
	At the End of the year (or on the date of separation, if separated during the year) 31/03/2019	5	0.01	5	0.01

v. *Shareholding of Directors and Key Managerial Personnel:*

Sr. no.	Particulars	Shareholding at the beginning of the year		Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
1.	Harshvardhan Lunia				
	At the beginning of the year (As on 01/04/2018)	20564	41.08	-	-
	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer /bonus/ sweat equity etc): ▪ Transfer to Lendingkart Employees Welfare Trust on 17 th October, 2018.	2169	4.33	-	-
	At the End of the year (or on the date of separation, if separated during the year) 31/03/2019	18395	36.75	18395	36.75

V. INDEBTEDNESS

Indebtedness of the Company including interest outstanding/accrued but not due for payment:

Particulars	Secured Loans excluding deposits	Unsecured Loans	Deposits	Total Indebtedness
Indebtedness at the beginning of the financial year				
i) Principal Amount	42,55,47,229	-	-	42,55,47,229
ii) Interest due but not paid	-	-	-	-
iii) Interest accrued but not	-	-	-	-
Total (i+ii+iii)	42,55,47,229	-	-	42,55,47,229
Change in Indebtedness during the financial year				
- Addition	-	23,00,00,000	-	23,00,00,000
- Reduction	40,89,36,981	23,00,00,000	-	63,89,36,981
Net Change	(40,89,36,981)	-	-	(40,89,36,981)
Indebtedness at the end of the financial year				
i) Principal Amount	1,66,10,248	-	-	1,66,10,248
ii) Interest due but not paid	-	-	-	-
iii) Interest accrued but not due	-	-	-	-
Total (i+ii+iii)	1,66,10,248	-	-	1,66,10,248

VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL:

A. Remuneration to Managing Director, Whole-time Directors and/or Manager:

Sl. No.	Particulars of Remuneration	Mr. Harshvardhan Lunia (Director & CEO)
1.	Gross salary	75,60,000
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	75,60,000
	(b) Value of perquisites u/s 17(2) Income-tax Act, 1961	-
	(c) Profits in lieu of salary under section 17(3) Income- tax Act, 1961	-
2.	Stock Option	-
3.	Sweat Equity	-
4.	Commission - as % of profit - others, specify...	-
5.	Others, please specify Variable (Performance Incentive)	25,20,000
6.	Total (A)	1,00,80,000
	Ceiling as per the Act	Not Applicable

B. Remuneration to other directors:

Other than stated in (A) above, no other remuneration was paid to the directors of the Company during the financial year 2018-19.

C. Remuneration to key managerial personnel other than MD /Manager /WTD: NIL

VII. PENALTIES / PUNISHMENT/ COMPOUNDING OF OFFENCES:

There was no penalty or punishment imposed on or compounding of offence done by the Company, Directors or officers in default during the financial year ended March 31, 2019.

**For and on behalf of the Board of Directors of
Lendingkart Technologies Private Limited**

**Harshvardhan Raichand Lunia
Chairman & Managing Director
DIN: 01189114**

Date: 26th August, 2019
Place: Mumbai